



THE NATIONAL DUE DILIGENCE ALLIANCE

1810 Cedar Creek Court
Houston, Texas 77077
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BROKER/DEALER, ADVISOR & FAMILY OFFICE MEMBERSHIP APPLICATION

The Annual Membership Fee for Members of The National Due Diligence Alliance is \$295.00. Benefits of membership include the following:

- Invitation to attend all Due Diligence Conferences
- Invitation to participate in "Shop Talk" Conference Sessions
- Conference costs covered for one attendee per Member
- Costs: 2 room nights, food & beverage, round trip airfare (up to \$600.00)
- Networking with Members, Law Firms, Analysts and Sponsors
- Confidential Member "Peer Discussion" Sessions regarding Presenting Sponsors

Please complete the following information:

DATE: _____

BROKER/DEALER: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

TOTAL REGISTERED REPRESENTATIVES IN YOUR FIRM: _____

ADVISOR: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

TOTAL ADVISORS IN YOUR FIRM: _____

MEMBERSHIP APPLICATION (Continued)

FAMILY OFFICE: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

TOTAL ADVISORS IN YOUR FIRM: _____

PRIMARY CONTACT: _____ TITLE: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

EMAIL: _____

OWNER: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

E-MAIL: _____

CHIEF EXECUTIVE OFFICER: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

E-MAIL: _____

DUE \ DILIGENCE OFFICER: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ FAX: _____

E-MAIL: _____